

This brochure supplement provides information about David G. Green that supplements the Ever Green Wealth Management brochure. You should have received a copy of that brochure. Please contact David Green if you did not receive Ever Green Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about David G. Green is also available on the SEC's website at www.adviserinfo.sec.gov.

Ever Green Wealth Management, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

David G. Green

Personal CRD Number: 4899414

Investment Adviser Representative

Date of Brochure Supplement: September 2021

Ever Green Wealth Management
6543 Anthony Drive, Suite B Victor, NY 14564
(585) 742-0271

DavidGreen@Ever-GreenWM.com
<https://www.ever-greenwm.com/>

Item 2 – Educational Background and Business Experience

David G. Green, born in 1970, is dedicated to advising Clients of Ever Green Wealth Management as the Founder and Chief Compliance Officer.

Business Experience:

- Investment Advisor Representative and Chief Compliance Officer, Ever Green Wealth Management: 02/2020 to Present
- Managing Member, Ever Green Wealth Management, 05/2018 to Present
- Investment Adviser Representative, LynnLeigh & Company, LLC d/b/a Ever Green Wealth Management: 11/2018 to 02/2020
- Financial Advisor, Edward Jones: 11/2004 to 05/2018

Designations:

Mr. Green has not completed formal education after high school but has earned the Accredited Asset Management Specialist (“AAMS®”). Individuals who hold the AAMS® designation have completed a course of study encompassing investments, insurance, tax, retirement, and estate planning issues. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. All designees have agreed to adhere to Standards of Professional Conduct and are subject to a disciplinary process. Designees renew their designation every two-years by completing 16 hours of continuing education, reaffirming adherence to the Standards of Professional Conduct and complying with self-disclosure requirements.

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Green. Mr. Green has never been involved in any regulatory, civil or criminal action. There have been no, lawsuits, arbitration claims or administrative proceedings against Mr. Green.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices.

As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Green.

However, we do encourage you to independently view the background of Mr. Green on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 4899414.

Item 4 – Other Business Activities

Mr. Green is not involved in any business activities outside of Ever Green Wealth Management.

Item 5 – Additional Compensation

Other than his normal salary and profits earned as owner of the firm, Mr. Green does not receive additional compensation for providing advisory services.

Item 6 – Supervision

Mr. Green serves as the Owner and Chief Compliance Officer of Ever Green Wealth Management, LLC. Mr. Green can be reached at (585) 742-0271.

Ever Green Wealth Management has implemented a Code of Ethics and internal compliance that guide each Supervised Person in meeting their fiduciary obligations to Clients of Ever Green Wealth Management. Further, Ever Green Wealth Management is subject to regulatory oversight by various agencies. These agencies require registration by Ever Green Wealth Management and its Supervised Persons. Ever Green Wealth Management is required to periodically update the information provided to these agencies and to provide various reports regarding its business activities and assets.
